

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
:
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)
:
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ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007
DISALLOWING AND EXPUNGING CERTAIN (A) DUPLICATE OR AMENDED CLAIMS,
(B) EQUITY CLAIMS, (C) INSUFFICIENTLY DOCUMENTED CLAIMS, (D) CLAIMS NOT
REFLECTED ON DEBTORS' BOOKS AND RECORDS, (E) UNTIMELY CLAIMS, AND (F)
CLAIMS SUBJECT TO MODIFICATION, TAX CLAIMS SUBJECT TO MODIFICATION,
MODIFIED CLAIMS ASSERTING RECLAMATION, CLAIMS SUBJECT TO
MODIFICATION THAT ARE SUBJECT TO PRIOR ORDERS, AND MODIFIED CLAIMS
ASSERTING RECLAMATION THAT ARE SUBJECT TO PRIOR ORDERS IDENTIFIED
IN TWENTY-SECOND OMNIBUS CLAIMS OBJECTION

("TWENTY-SECOND OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Twenty-Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b)
And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Equity Claims,
(C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And
Records, (E) Untimely Claim, And (F) Claims Subject To Modification, Tax Claims Subject To
Modification, Modified Claims Asserting Reclamation, Claims Subject To Modification That
Are Subject To Prior Orders, And Modified Claims Asserting Reclamation That Are Subject To
Prior Orders, dated October 26, 2007 (the "Twenty-Second Omnibus Claims Objection"),¹ of

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Twenty-Second Omnibus Claims Objection.

Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"); and upon the record of the hearing held on the Twenty-Second Omnibus Claims Objection; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:²

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim"), listed on Exhibits A, B, C, D-1, D-2, D-3, D-4, E, F-1, F-2, F-3, F-4, and F-5 hereto was properly and timely served with a copy of the Twenty-Second Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Twenty-Second Omnibus Claims Objection, and notice of the deadline for responding to the Twenty-Second Omnibus Claims Objection. No other or further notice of the Twenty-Second Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Twenty-Second Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Twenty-Second Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Twenty-Second Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

² Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

C. The Claims listed on Exhibit A hereto under the column heading "Claim To Be Expunged" are either duplicates of other Claims filed with this Court or have been amended or superseded by later-filed Claims (the "Duplicate Or Amended Claims").

D. The Claims listed on Exhibit B hereto were filed by holders of Delphi common stock solely on account of their stock holdings (the "Equity Claims").

E. The Claims listed on Exhibit C contain insufficient documentation to support the Claims asserted (the "Insufficiently Documented Claims").

F. The Claims listed on Exhibit D-1 hereto assert liabilities or dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Claims").

G. The Claim listed on Exhibit D-2 hereto, which was filed by a taxing authority, asserts a liability and dollar amount that is not reflected on the Debtors' books and records (the "Books And Records Tax Claim").

H. The Claim listed on Exhibit D-3 hereto asserts liabilities or dollar amounts that are not reflected on the Debtors' books and records and was also untimely filed pursuant to the Bar Date Order (the "Untimely Books And Records Claim").

I. The Claims listed on Exhibit D-4 hereto were modified pursuant to prior orders and assert liabilities or dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Claims That Are Subject To Prior Orders").

J. The Claim listed on Exhibit E hereto was untimely filed pursuant to the Bar Date Order (the "Untimely Claim").

K. The Claims listed on Exhibit F-1 hereto (a) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (b)

were filed and docketed against the wrong Debtors, and/or (c) incorrectly assert secured or priority status (the "Claims Subject To Modification").

L. The Tax Claims listed on Exhibit F-2 hereto are overstated (the "Tax Claims Subject To Modification").

M. The Claims listed on Exhibit F-3 hereto (a) (i) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (ii) were filed and docketed against the wrong Debtor, and/or (iii) incorrectly assert secured or priority status and (b) assert a reclamation demand and either (i) the Debtors and the Claimant have entered into a letter agreement pursuant to which the Debtors and the Claimant agreed upon the valid amount of the reclamation demand or (ii) the Claimant is deemed to have consented to the Debtors' determination of the valid amount of the reclamation demand (with respect to (b)(i) and (ii), each, a "Reclamation Agreement"), subject to the Debtors' right to seek, at any time and notwithstanding the Claimant's agreement or consent to the amount pursuant to the relevant Reclamation Agreement, a judicial determination that certain reserved defenses with respect to the reclamation demand are valid (the "Modified Claims Asserting Reclamation").

N. The Claims listed on Exhibit F-4 hereto were modified pursuant to prior orders and (a) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (b) were filed and docketed against the wrong Debtors, and/or (c) incorrectly assert secured or priority status (the "Claims Subject To Modification That Are Subject To Prior Orders").

O. The Claim listed on Exhibit F-5 hereto was modified pursuant to a prior order and (a) (i) states the incorrect amount or is overstated, including as a result of the assertion of invalid unliquidated claims, and/or (ii) was filed and docketed against the wrong Debtor,

and/or (iii) incorrectly asserts secured or priority status and (b) asserts a reclamation demand and either (i) the Debtors and the Claimant have entered into a letter agreement pursuant to which the Debtors and the Claimant agreed upon the valid amount of the reclamation demand or (ii) the Claimant is deemed to have consented to the Debtors' determination of the valid amount of the reclamation demand, subject to the Debtors' right to seek, at any time and notwithstanding the Claimant's agreement or consent to the amount pursuant to the relevant Reclamation Agreement, a judicial determination that certain reserved defenses with respect to the reclamation demand are valid (the "Modified Claim Asserting Reclamation That Is Subject To Prior Order").

P. The relief requested in the Twenty-Second Omnibus Claims Objection and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED
THAT:

1. Each "Claim To Be Expunged" listed on Exhibit A hereto is hereby disallowed and expunged in its entirety. Those Claims identified on Exhibit A hereto as "Surviving Claims" shall remain on the Debtors' claims register, but shall remain subject to future objection by the Debtors and other parties-in-interest.

2. Each Equity Claim listed on Exhibit B hereto is hereby disallowed and expunged in its entirety.

3. Each Insufficiently Documented Claim listed on Exhibit C hereto is hereby disallowed and expunged in its entirety.

4. Each Books And Records Claim listed on Exhibit D-1 hereto is hereby disallowed and expunged in its entirety.

5. The Books And Records Tax Claim listed on Exhibit D-2 hereto is hereby disallowed and expunged in its entirety.

6. The Untimely Books And Records Claim listed on Exhibit D-3 hereto is hereby disallowed and expunged in its entirety.

7. Each of the Books And Records Claims That Are Subject To Prior Orders listed on Exhibit D-4 hereto is hereby disallowed and expunged in its entirety.

8. The Untimely Claim listed on Exhibit E hereto is hereby disallowed and expunged in its entirety.

9. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit F-1 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit F-1 hereto shall be entitled to (a) recover any Claim Subject To Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit F-1 hereto, subject to the Debtors' right to further object to each such Claim Subject to Modification. The Claims Subject To Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

10. Each "Claim As Docketed" amount and Debtor listed on Exhibit F-2 hereto is hereby revised to reflect the amount listed as the "Claim As Modified." No Claimant listed on Exhibit F-2 hereto shall be entitled to (a) recover for the Tax Claim Subject To Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified"

column on Exhibit F-2 hereto, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit F-2 hereto, subject to the Debtors' right to further object to each such Tax Claim Subject to Modification. The Tax Claims Subject To Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

11. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit F-3 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit F-3 shall be entitled to (a) recover any Modified Claim Asserting Reclamation in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, unless the Debtors obtain an order of this Court providing that any Reserved Defense is valid and denying priority status to such Claimant's reclamation demand, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit F-3 hereto, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit F-3 hereto, subject to the Debtors' right to further object to each such Modified Claim Asserting Reclamation. The Modified Claims Asserting Reclamation shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

12. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit F-4 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit F-4 hereto shall be entitled to (a) recover any Claims Subject To Modification That Are Subject To Prior Orders in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column, and/or (c) assert a Claim

against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit F-4 hereto, subject to the Debtors' right to further object to each of such Claims Subject To Modification That Are Subject To Prior Orders. The Claims Subject To Modification That Are Subject To Prior Orders shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

13. The "Claim As Docketed" amount, classification, and Debtor listed on Exhibit F-5 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." The Claimant listed on Exhibit F-5 shall not be entitled to (a) recover for the Modified Claim Asserting Reclamation That Is Subject To Prior Order in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, unless the Debtors obtain an order of this Court providing that any Reserved Defense is valid and denying priority status to such Claimant's reclamation demand, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit F-5 hereto, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit F-5 hereto, subject to the Debtors' right to further object to each such Modified Claim Asserting Reclamation That Is Subject To Prior Order. The Modified Claim Asserting Reclamation That Is Subject To Prior Order shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest. For clarity, Exhibit H hereto displays the formal name of each of the Debtor entities and their associated bankruptcy case numbers referenced on Exhibits F-1, F-2, F-3, F-4, and F-5.

14. With respect to each Claim for which a Response to the Twenty-Second Omnibus Claims Objection has been filed and served, and which has not been resolved by the parties, all of which Claims are listed on Exhibits G-1, G-2, G-3, G-4, G-5, G-6, G-7, G-8, G-9,

and G-10 hereto, the hearing regarding the objection to such Claims shall be adjourned to a future date to be noticed by the Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Debtors' right to assert that any such Responses were untimely or otherwise deficient under the Claims Objection Procedures Order.

15. Entry of this order is without prejudice to the Debtors' right to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Twenty-Second Omnibus Claims Objection.

16. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any Claim asserted against any of the Debtors.

17. This Court shall retain jurisdiction over the Debtors and the holders of Claims subject to the Twenty-Second Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

18. Each of the objections by the Debtors to each Claim addressed in the Twenty-Second Omnibus Claims Objection and attached hereto as Exhibits A, B, C, D-1, D-2, D-3, D-4, E, F-1, F-2, F-3, F-4, F-5, G-1, G-2, G-3, G-4, G-5, G-6, G-7, G-8, G-9, and G-10 constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with respect to each Claim that is the subject of the Twenty-Second Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

19. Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.

20. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Twenty-Second Omnibus Claims Objection.

Dated: New York, New York
November ___, 2007

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A - DUPLICATE OR AMENDED CLAIMS

CLAIM TO BE EXPUNGED *				SURVIVING CLAIM *			
Claim Number: 15225	Debtor: DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)	Secured:		Claim Number: 15224	Debtor: DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)	Secured:	
Date Filed: 07/31/2006				Date Filed: 07/31/2006			
Creditor's Name and Address: GIBBS DIE CASTING CORPORATION BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204-3535	Priority Administrative: Unsecured: <u>\$366,338.17</u>		Total: \$366,338.17	Creditor's Name and Address: GIBBS DIE CASTING CORPORATION BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204-3535	Priority Administrative: Unsecured: <u>\$228,980.13</u>		Total: \$228,980.13
Claim Number: 7417	Debtor: DELPHI CORPORATION (05-44481)	Secured:		Claim Number: 16718	Debtor: DELPHI CORPORATION (05-44481)	Secured:	
Date Filed: 06/05/2006				Date Filed: 10/04/2007			
Creditor's Name and Address: HENDRICKSON DAVID 1012 NOTTINGHAM LN KOKOMO, IN 46902-9551	Priority Administrative: Unsecured: <u>UNL</u>		Total: UNL	Creditor's Name and Address: HENDRICKSON 1012 NOTTINGHAM LN KOKOMO, IN 46902	Priority: Administrative: Unsecured: <u>UNL</u>		Total: UNL
Claim Number: 16626	Debtor: DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)	Secured:		Claim Number: 10218	Debtor: DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)	Secured:	
Date Filed: 07/17/2007				Date Filed: 07/21/2006			
Creditor's Name and Address: MILLWOOD INC DBA LIBERTY INDUSTRIES INC KRUGLIAK WILKINS GRIFFITHS & DOUGHERTY CO LPA 4775 MUNSON ST NW PO BOX 36963 CANTON, OH 44735-6963	Priority Administrative: Unsecured: <u>\$5,946.75</u>		Total: \$220,167.50	Creditor's Name and Address: MILLWOOD INC DBA LIBERTY INDUSTRIES INC KRUGLIAK WILKINS GRIFFITHS & DOUGHERTY CO LPA 4775 MUNSON ST NW PO BOX 36963 CANTON, OH 44735-6963	Priority: Administrative: Unsecured: <u>\$55,995.04</u>		Total: \$220,167.50
Claim Number: 10847	Debtor: DELPHI CORPORATION (05-44481)	Secured:		Claim Number: 16715	Debtor: DELPHI CORPORATION (05-44481)	Secured:	
Date Filed: 07/25/2006				Date Filed: 09/27/2007			
Creditor's Name and Address: SOSNOWCHIK THOMAS J 37407 S JADE CREST DR TUCSON, AZ 85739	Priority Administrative: Unsecured: <u>UNL</u>		Total: UNL	Creditor's Name and Address: SOSNOWCHIK THOMAS J 37407 S JADE CREST DR TUCSON, AZ 85739	Priority: Administrative: Unsecured: <u>\$76,442.00</u>		Total: \$76,442.00

Total Claims to be Expunged:

4

Total Asserted Amount to be Expunged:

\$586,505.67

*UNL denotes an unliquidated claim

Case No. 05-44481 (RDD)

EXHIBIT B - EQUITY CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT *	DATE FILED	DOCKETED DEBTOR
BILL R WAGGERMAN 34850 MISSION BELLVIEW LOUISBURG, KS 66053-7175	5550	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	05/10/2006	DELPHI CORPORATION (05-44481)
BILLY GENE ISENHOWER 414 WINTERBROOK OLATHE, KS 66062-1805	5813	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	05/15/2006	DELPHI CORPORATION (05-44481)
DARLENE I MORRISON 239 LAUREL ST YOUNGSTOWN, OH 44505-1923	7266	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	06/01/2006	DELPHI CORPORATION (05-44481)
DONALD J MOSES 1206 WILSON STURGIS, MI 49091-2247	13516	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	07/31/2006	DELPHI CORPORATION (05-44481)
ETTA MARIE WALTON 659 W 400S SHELBYVILLE, IN 46176-9317	7715	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	06/09/2006	DELPHI CORPORATION (05-44481)
EUGENE J PETERSON AS PETERSON UTHE MD UNIFORM GIFTS TO MINORS ACT 229 MARSH ISLAND DR CHESAPEAKE, VA 23320-9245	8499	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	06/26/2006	DELPHI CORPORATION (05-44481)
HOWARD L WEBER AND SHIRLEY E WEBER JT TEN 35652 JOHNSTOWN RD FARMINGTON HILLS, MI 48335-2015	4131	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	05/01/2006	DELPHI CORPORATION (05-44481)
JAY V DAVENPORT 113 VENUS WAY BONAIRE, GA 31005-3337	6512	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	05/22/2006	DELPHI CORPORATION (05-44481)

*UNL denotes an unliquidated claim

EXHIBIT B - EQUITY CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT *	DATE FILED	DOCKETED DEBTOR
JERRY JAGER JR 4545 HWY 589 SUMRALL, MS 39482-3978	4340	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	05/02/2006	DELPHI CORPORATION (05-44481)
MARK S WALERZAK 10371 ST JOHN DR ALGONAC, MI 48001-4241	9203	Secured: Priority: _____ UNL Administrative: Unsecured: _____ UNL Total: _____ UNL	07/10/2006	DELPHI CORPORATION (05-44481)
SAM HOWARD JR 2205 LILAC CIRCLE MCKINNEY, TX 75071	7813	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	06/12/2006	DELPHI CORPORATION (05-44481)
VIOLA F CHRISTOPHER 4795 GRAN RIVER GLEN DULUTH, GA 30096	3682	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	05/01/2006	DELPHI CORPORATION (05-44481)
WILLIAM P UNRATH 310 TRAVERSE DR PITTSBURGH, PA 15236-4463	5673	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	05/12/2006	DELPHI CORPORATION (05-44481)
WILLIAM P UNRATH SR AND MARLENE UNRATH TEN ENT 310 TRAVERSE DR PITTSBURGH, PA 15236-4463	5674	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	05/12/2006	DELPHI CORPORATION (05-44481)
ZOKO MARTIN 8978 ALTURA DR NE WARREN, OH 44484	16084	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	08/09/2006	DELPHI CORPORATION (05-44481)

Total: 15 UNL

*UNL denotes an unliquidated claim

EXHIBIT C - INSUFFICIENTLY DOCUMENTED CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT *	DATE FILED	DOCKETED DEBTOR
JANET M GORDON 20437 ARDMORE DETROIT, MI 48235-1510	11157	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	07/26/2006	DELPHI CORPORATION (05-44481)
OLD DOMINION FREIGHT LINE I PO BOX 60908 CHARLOTTE, NC 28260	4424	Secured: Priority: Administrative: Unsecured: \$3,715.40 Total: \$3,715.40	05/02/2006	DELPHI CORPORATION (05-44481)
RADIALL JERRIK INC 102 W JULIE DR TEMPE, AZ 85283	3711	Secured: Priority: Administrative: Unsecured: \$6,345.00 Total: \$6,345.00	05/01/2006	DELPHI CORPORATION (05-44481)
Total:	3	\$10,060.40		

*UNL denotes an unliquidated claim

Case No. 05-44481 (RDD)

EXHIBIT D-1 - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT *	DATE FILED	DOCKETED DEBTOR
DANIEL F YOUNG INC 1235 WESTLAKES DR STE 255 BERWYN, PA 19312	7745	Secured: Priority: Administrative: Unsecured: <u>\$300.00</u> Total: <u>\$300.00</u>	06/09/2006	DELPHI CORPORATION (05-44481)
HIRSCHMANN AUTOMOTIVE GMBH 405 LEXINGTON AVE 42ND FL NEW YORK, NY 10174	2280	Secured: Priority: Administrative: Unsecured: <u>\$224,681.70</u> Total: <u>\$224,681.70</u>	03/10/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ITAPSA S A DE C V ATTN C MENDELJIAN 1101 TECHNOLOGY DR 100 ANN ARBOR, MI 48108	9512	Secured: <u>\$221,044.31</u> Priority: Administrative: Unsecured: <u>\$51,085.79</u> Total: <u>\$272,130.10</u>	07/14/2006	DELPHI CORPORATION (05-44481)
LIQUIDITY SOLUTIONS INC DBA REVENUE MANAGEMENT AS ASSIGNEE OF CARBY CORPORATION ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601	15491	Secured: Priority: Administrative: Unsecured: <u>\$5,340.00</u> Total: <u>\$5,340.00</u>	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SABIN METAL CORPORATION 300 PANTIGO PL STE 102 EAST HAMPTON, NY 11937	8510	Secured: Priority: Administrative: Unsecured: <u>\$10,583.35</u> Total: <u>\$10,583.35</u>	06/26/2006	ASEC MANUFACTURING GENERAL PARTNERSHIP (05-44482)
SEMITOOL INC PO BOX 60000 FILE 72530 SAN FRANCISCO, CA 94160-2530	5208	Secured: Priority: Administrative: Unsecured: <u>\$5,480.05</u> Total: <u>\$5,480.05</u>	05/08/2006	DELPHI CORPORATION (05-44481)
THYSSENKRUPP ELEVATOR 1500 S SUNKIST ST STE B ANAHEIM, CA 92806	5646	Secured: Priority: Administrative: Unsecured: <u>\$69.63</u> Total: <u>\$69.63</u>	05/11/2006	DELPHI CONNECTION SYSTEMS (05-44624)
TNT LOGISTICS NORTH AMERICA IN 10751 DEERWOOD PK BLVD STE 200 JACKSONVILLE, FL 32256	6940	Secured: Priority: Administrative: Unsecured: <u>\$14,465.00</u> Total: <u>\$14,465.00</u>	05/26/2006	DELPHI CORPORATION (05-44481)

*UNL denotes an unliquidated claim

EXHIBIT D-1 - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT *	DATE FILED	DOCKETED DEBTOR
Total:	8	\$533,049.83		

EXHIBIT D-2 - BOOKS AND RECORDS TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
STATE OF ALABAMA DEPARTMENT OF REVENUE PO BOX 320001 MONTGOMERY, AL 36132-0001	1775	Secured: Priority: \$157,059.64 Administrative: Unsecured: _____ Total: \$157,059.64	02/06/2006	DELPHI CORPORATION (05-44481)

Total: 1 \$157,059.64

EXHIBIT D-3 - UNTIMELY BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
SCOTT DARRYL REESE C O 329 BASKET BRANCH OXFORD, MI 48371-6359	16709	Secured: Priority: \$40,844.62 Administrative: Unsecured: _____ Total: \$40,844.62	09/18/2007	DELPHI CORPORATION (05-44481)

Total: 1 \$40,844.62

EXHIBIT D-4 - BOOKS AND RECORDS CLAIMS THAT ARE SUBJECT TO PRIOR ORDERS *

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022	1139	Secured: Priority: Administrative: Unsecured: <u>\$93,039.28</u> Total: <u>\$93,039.28</u>	12/13/2005	DELPHI CORPORATION (05-44481)
BERKSHIRE INVESTMENTS LLC CHICAGO EXTRUDED METALS CO 1601 S 54TH AVE CICERO, IL 60804	9653	Secured: \$177,062.67 Priority: Administrative: Unsecured: Total: <u>\$177,062.67</u>	07/17/2006	DELPHI CORPORATION (05-44481)
CARLISLE PLASTICS COMPANY INC 320 S OHIO AVE PO BOX 146 NEW CARLISLE, OH 45344-0146	190	Secured: Priority: Administrative: Unsecured: <u>\$3,178.68</u> Total: <u>\$3,178.68</u>	10/28/2005	DELPHI CORPORATION (05-44481)
GORMAN JOHN M CO INC 2844 KEENAN AVE DAYTON, OH 45414-4914	11937	Secured: Priority: Administrative: Unsecured: <u>\$17,280.45</u> Total: <u>\$17,280.45</u>	07/28/2006	DELPHI CORPORATION (05-44481)
HYDRA AIR INC 8208 INDY LN INDIANAPOLIS, IN 46214-2326	15353	Secured: Priority: Administrative: Unsecured: <u>\$930.45</u> Total: <u>\$930.45</u>	07/31/2006	DELPHI CORPORATION (05-44481)
VLR EMBEDDED INC 3035 W 15TH ST PLANO, TX 75075	285	Secured: Priority: Administrative: Unsecured: <u>\$59,571.89</u> Total: <u>\$59,571.89</u>	11/02/2005	DELPHI CORPORATION (05-44481)
Total:	6	\$351,063.42		

EXHIBIT E - UNTIMELY CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT *	DATE FILED	DOCKETED DEBTOR
PIETRA JAMES 1130 SUZYLYNN YOUNGSTOWN, OH 44512	16717	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	10/05/2007	DELPHI CORPORATION (05-44481)
Total:	1		UNL	

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
Claim: 809 Date Filed: 11/22/2005 Docketed Total: \$ 450,022.77 Filing Creditor Name and Address: AMERICAN ELECTRIC POWER PO BOX 2021 ROANOKE, VA 24022-2121	Claim Holder Name and Address AMERICAN ELECTRIC POWER PO BOX 2021 ROANOKE, VA 24022-2121			Docketed Total: \$450,022.77				Modified Total: \$438,359.65	
		<u>05-44481</u>	_____	_____	\$450,022.77	<u>05-44640</u>	_____	_____	\$438,359.65
					\$450,022.77				\$438,359.65
Claim: 1127 Date Filed: 12/12/2005 Docketed Total: \$ 46,327.72 Filing Creditor Name and Address: APOLLO SEIKO LTD 1861 WILLOWCREEK RD PORTAGE, IN 46368	Claim Holder Name and Address APOLLO SEIKO LTD 1861 WILLOWCREEK RD PORTAGE, IN 46368			Docketed Total: \$46,327.72				Modified Total: \$11,980.75	
		<u>05-44481</u>	_____	_____	\$46,327.72	<u>05-44640</u>	_____	_____	\$6,900.51
					\$46,327.72	<u>05-44567</u>	_____	_____	\$5,080.24
									\$11,980.75
Claim: 1504 Date Filed: 01/10/2006 Docketed Total: \$ 268,362.48 Filing Creditor Name and Address: AVAYA INC PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address AVAYA INC PO BOX 5126 TIMONIUM, MD 21094			Docketed Total: \$268,362.48				Modified Total: \$268,362.48	
		<u>05-44596</u>	_____	_____	\$268,362.48	<u>05-44640</u>	_____	_____	\$268,362.48
					\$268,362.48				\$268,362.48

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 2220 Date Filed: 03/07/2006 Docketed Total: \$ 31,894.35 Filing Creditor Name and Address: BOC GASES 575 MTN AVE MURRAY HILL, NJ 07974</p>	<p>Claim Holder Name and Address BOC GASES 575 MTN AVE MURRAY HILL, NJ 07974</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$31,894.35</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,894.35</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$31,894.35				\$31,894.35	<p>Modified Total: \$27,141.24</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$2,033.58</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$25,107.66</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$27,141.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$2,033.58	05-44640			\$25,107.66				\$27,141.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$31,894.35																											
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44624			\$2,033.58																											
05-44640			\$25,107.66																											
			\$27,141.24																											
<p>Claim: 8726 Date Filed: 06/28/2006 Docketed Total: \$ 195,108.90 Filing Creditor Name and Address: COMARK INC C O INSIGHT ENTERPRISES INC 1305 W AUTO DR TEMPE, AZ 85284</p>	<p>Claim Holder Name and Address COMARK INC C O INSIGHT ENTERPRISES INC 1305 W AUTO DR TEMPE, AZ 85284</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$195,108.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$195,108.90</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$195,108.90				\$195,108.90	<p>Modified Total: \$57,579.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$57,579.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$57,579.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$57,579.00				\$57,579.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$195,108.90																											
			\$195,108.90																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$57,579.00																											
			\$57,579.00																											
<p>Claim: 7742 Date Filed: 06/09/2006 Docketed Total: \$ 4,275.00 Filing Creditor Name and Address: DANIEL F YOUNG INC 1235 WESTLAKES DR STE 255 BERWYN, PA 19312</p>	<p>Claim Holder Name and Address DANIEL F YOUNG INC 1235 WESTLAKES DR STE 255 BERWYN, PA 19312</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$4,275.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,275.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,275.00				\$4,275.00	<p>Modified Total: \$4,275.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$4,275.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,275.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,275.00				\$4,275.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$4,275.00																											
			\$4,275.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$4,275.00																											
			\$4,275.00																											

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED			
Claim: 7746 Date Filed: 06/09/2006 Docketed Total: \$ 200.02 Filing Creditor Name and Address: DANIEL F YOUNG INC 1235 WESTLAKES DR STE 255 BERWYN, PA 19312	Claim Holder Name and Address DANIEL F YOUNG INC 1235 WESTLAKES DR STE 255 BERWYN, PA 19312	Docketed Total:	\$200.02	Modified Total:	\$200.02
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
		05-44481			\$200.02
				\$200.02	
Claim: 495 Date Filed: 11/10/2005 Docketed Total: \$ 443,501.01 Filing Creditor Name and Address: DAYCO PRODUCTS LLC DBA MARK IV AUTOMOTIVE DAYCO PRODUCTS MARK IV AUTOMOTIVE 1955 ENTERPRISE DR ROCHESTER HILLS, MI 48309	Claim Holder Name and Address DAYCO PRODUCTS LLC DBA MARK IV AUTOMOTIVE DAYCO PRODUCTS MARK IV AUTOMOTIVE 1955 ENTERPRISE DR ROCHESTER HILLS, MI 48309	Docketed Total:	\$443,501.01	Modified Total:	\$45,902.00
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
		05-44481			\$443,501.01
				\$443,501.01	
Claim: 9552 Date Filed: 07/17/2006 Docketed Total: \$ 15,807.88 Filing Creditor Name and Address: E S INVESTMENTS SUN MICROSTAMPING TECHNOLOGIES 14055 US HIGHWAY 19 N CLEARWATER, FL 33764	Claim Holder Name and Address E S INVESTMENTS SUN MICROSTAMPING TECHNOLOGIES 14055 US HIGHWAY 19 N CLEARWATER, FL 33764	Docketed Total:	\$15,807.88	Modified Total:	\$7,119.82
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
		05-44481			\$15,807.88
				\$15,807.88	

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 6445 Date Filed: 05/22/2006 Docketed Total: \$ 369,003.36 Filing Creditor Name and Address: EQUITY INDUSTRIAL 1101 N ELLWORTH AVE VILLA PARK, IL 60181</p>	<p>Claim Holder Name and Address EQUITY INDUSTRIAL 1101 N ELLWORTH AVE VILLA PARK, IL 60181</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$41,604.69</td> <td></td> <td>\$327,398.67</td> </tr> <tr> <td></td> <td>\$41,604.69</td> <td></td> <td>\$327,398.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$41,604.69		\$327,398.67		\$41,604.69		\$327,398.67	<p>Docketed Total: \$369,003.36</p> <p>Modified Total: \$318,036.30</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>\$0.00</td> <td></td> <td></td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$318,036.30</td> </tr> <tr> <td></td> <td>\$0.00</td> <td></td> <td>\$318,036.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$0.00			05-44640			\$318,036.30		\$0.00		\$318,036.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	\$41,604.69		\$327,398.67																											
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	\$0.00																													
05-44640			\$318,036.30																											
	\$0.00		\$318,036.30																											
<p>Claim: 15224 Date Filed: 07/31/2006 Docketed Total: \$ 228,980.13 Filing Creditor Name and Address: GIBBS DIE CASTING CORPORATION BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204-3535</p>	<p>Claim Holder Name and Address GIBBS DIE CASTING CORPORATION BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204-3535</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$228,980.13</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$228,980.13</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$228,980.13				\$228,980.13	<p>Docketed Total: \$228,980.13</p> <p>Modified Total: \$112,290.32</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$112,290.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$112,290.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$112,290.32				\$112,290.32				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$228,980.13																											
			\$228,980.13																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$112,290.32																											
			\$112,290.32																											
<p>Claim: 9011 Date Filed: 07/05/2006 Docketed Total: \$ 148,939.15 Filing Creditor Name and Address: HELLA INC PO BOX 2665 PEACHTREE, GA 30269</p>	<p>Claim Holder Name and Address HELLA INC PO BOX 2665 PEACHTREE, GA 30269</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$148,939.15</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$148,939.15</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$148,939.15				\$148,939.15	<p>Docketed Total: \$148,939.15</p> <p>Modified Total: \$131,645.84</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$131,645.84</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$131,645.84</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$131,645.84				\$131,645.84				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$148,939.15																											
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05-44640			\$131,645.84																											
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*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
<p>Claim: 9035 Date Filed: 07/05/2006 Docketed Total: \$ 66,093.81 Filing Creditor Name and Address: HISCO INC 6650 CONCORD PARK DR HOUSTON, TX 77040</p>	<p>Claim Holder Name and Address</p> <p>HISCO INC 6650 CONCORD PARK DR HOUSTON, TX 77040</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$66,093.81</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$66,093.81</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$66,093.81				\$66,093.81	<p>Modified Total: \$49,653.05</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$1,247.00</td> </tr> <tr> <td>05-44507</td> <td></td> <td></td> <td>\$11,110.81</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$27,380.98</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$9,914.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$49,653.05</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$1,247.00	05-44507			\$11,110.81	05-44640			\$27,380.98	05-44567			\$9,914.26				\$49,653.05
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44567			\$66,093.81																																			
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05-44640			\$27,380.98																																			
05-44567			\$9,914.26																																			
			\$49,653.05																																			
<p>Claim: 5111 Date Filed: 05/08/2006 Docketed Total: \$ 28,951.86 Filing Creditor Name and Address: J V EQUIPMENT INC PO BOX 509 EDINBURG, TX 78540</p>	<p>Claim Holder Name and Address</p> <p>J V EQUIPMENT INC PO BOX 509 EDINBURG, TX 78540</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$28,951.86</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$28,951.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$28,951.86				\$28,951.86	<p>Modified Total: \$26,583.33</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$26,583.33</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,583.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$26,583.33				\$26,583.33												
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05-44567			\$26,583.33																																			
			\$26,583.33																																			
<p>Claim: 15565 Date Filed: 07/31/2006 Docketed Total: \$ 112,181.25 Filing Creditor Name and Address: KAC HOLDINGS INC DBA KESTER KESTER 515 E TOUHY AVE DES PLAINES, IL 60018</p>	<p>Claim Holder Name and Address</p> <p>KAC HOLDINGS INC DBA KESTER KESTER 515 E TOUHY AVE DES PLAINES, IL 60018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$112,181.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$112,181.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$112,181.25				\$112,181.25	<p>Modified Total: \$102,735.75</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$102,735.75</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$102,735.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$102,735.75				\$102,735.75												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$112,181.25																																			
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05-44640			\$102,735.75																																			
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*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED															
Claim: 2149 Date Filed: 02/28/2006 Docketed Total: \$ 37,321.58 Filing Creditor Name and Address: KOM LAMB INC 355 COMMERCE DR AMHERST, NY 14228	Claim Holder Name and Address KOM LAMB INC 355 COMMERCE DR AMHERST, NY 14228	Docketed Total:	\$37,321.58	Modified Total:	\$37,321.58												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$37,321.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$37,321.58</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$37,321.58				\$37,321.58				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481			\$37,321.58														
			\$37,321.58														
Claim: 9756 Date Filed: 07/18/2006 Docketed Total: \$ 1,196,741.86 Filing Creditor Name and Address: KOYO CORPORATION OF USA TAFT STETTINIUS & HOLLISTER LLP 3500 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114	Claim Holder Name and Address KOYO CORPORATION OF USA TAFT STETTINIUS & HOLLISTER LLP 3500 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114	Docketed Total:	\$897,905.68	Modified Total:	\$1,127,950.91												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$897,905.68</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$897,905.68</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$897,905.68				\$897,905.68				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481			\$897,905.68														
			\$897,905.68														
Claim: 9832 Date Filed: 07/18/2006 Docketed Total: \$ 268,853.90 Filing Creditor Name and Address: LDI INCORPORATED 4311 PATTERSON GRAND RAPIDS, MI 49512	Claim Holder Name and Address LDI INCORPORATED 4311 PATTERSON GRAND RAPIDS, MI 49512	Docketed Total:	\$268,853.90	Modified Total:	\$221,285.87												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$268,853.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$268,853.90</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$268,853.90				\$268,853.90				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44640			\$268,853.90														
			\$268,853.90														

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																										
Claim: 523 Date Filed: 11/14/2005 Docketed Total: \$ 557,641.90 Filing Creditor Name and Address: MARKETING SPECIALTIES MSI PACKAGING 5010 W 81ST ST INDIANAPOLIS, IN 46268	Claim Holder Name and Address MARKETING SPECIALTIES MSI PACKAGING 5010 W 81ST ST INDIANAPOLIS, IN 46268	Docketed Total:	\$557,641.90	Modified Total:	\$293,905.45																							
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$557,641.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$557,641.90</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$557,641.90				\$557,641.90		<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$293,905.45</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$293,905.45</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$293,905.45				\$293,905.45	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44481	_____	_____	\$557,641.90																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640	_____	_____	\$293,905.45																									
			\$293,905.45																									
Claim: 5986 Date Filed: 05/16/2006 Docketed Total: \$ 523.37 Filing Creditor Name and Address: MICHIANA DELIVERY SERVICES 2220 S 11TH ST NILES, MI 49120-4410	Claim Holder Name and Address MICHIANA DELIVERY SERVICES 2220 S 11TH ST NILES, MI 49120-4410	Docketed Total:	\$523.37	Modified Total:	\$523.37																							
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$523.37</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$523.37</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$523.37				\$523.37		<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$523.37</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$523.37</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$523.37				\$523.37	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44481	_____	_____	\$523.37																									
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05-44640	_____	_____	\$523.37																									
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*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																
Claim: 1746 Date Filed: 02/02/2006 Docketed Total: \$ 3,821,082.86 Filing Creditor Name and Address: MOLEX CONNECTOR CORPORATION SONNENSCHEIN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606	<p>Claim Holder Name and Address</p> <p>TPG CREDIT OPPORTUNITIES INVESTORS LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$620,925.96</td> </tr> <tr> <td></td> <td>_____</td> <td>_____</td> <td>\$620,925.96</td> </tr> </tbody> </table> <p>Claim Holder Name and Address</p> <p>TPG CREDIT STRATEGIES FUND LP ATTN SHELLEY HARTMAN 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$3,200,156.90</td> </tr> <tr> <td></td> <td>_____</td> <td>_____</td> <td>\$3,200,156.90</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$620,925.96		_____	_____	\$620,925.96	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$3,200,156.90		_____	_____	\$3,200,156.90	<p>Modified Total: \$4,869.78</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$4,467.78</td> </tr> <tr> <td>05-44624</td> <td>_____</td> <td>_____</td> <td>\$402.00</td> </tr> </tbody> </table> <p>Modified Total: \$4,869.78</p> <p>Modified Total: \$3,636,441.29</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$3,636,441.29</td> </tr> <tr> <td></td> <td>_____</td> <td>_____</td> <td>\$3,636,441.29</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	_____	_____	\$4,467.78	05-44624	_____	_____	\$402.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$3,636,441.29		_____	_____	\$3,636,441.29
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
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05-44567	_____	_____	\$4,467.78																																															
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05-44640	_____	_____	\$3,636,441.29																																															
	_____	_____	\$3,636,441.29																																															
Claim: 7991 Date Filed: 06/14/2006 Docketed Total: \$ 207,618.66 Filing Creditor Name and Address: MOLEX CONNECTOR CORPORATION SONNENSCHEIN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606	<p>Claim Holder Name and Address</p> <p>MOLEX CONNECTOR CORPORATION SONNENSCHEIN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$207,618.66</td> </tr> <tr> <td></td> <td>_____</td> <td>_____</td> <td>\$207,618.66</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$207,618.66		_____	_____	\$207,618.66	<p>Modified Total: \$207,485.70</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$207,485.70</td> </tr> <tr> <td></td> <td>_____</td> <td>_____</td> <td>\$207,485.70</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$207,485.70		_____	_____	\$207,485.70																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640	_____	_____	\$207,618.66																																															
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05-44640	_____	_____	\$207,485.70																																															
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*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED															
Claim: 1887 Date Filed: 02/07/2006 Docketed Total: \$ 5,115.85 Filing Creditor Name and Address: NATIONAL FUEL GAS DISTRIBUTION CORP 6363 MAIN ST WILLIAMSVILLE, NY 14221	Claim Holder Name and Address NATIONAL FUEL GAS DISTRIBUTION CORP 6363 MAIN ST WILLIAMSVILLE, NY 14221	Docketed Total:	\$5,115.85	Modified Total:	\$5,115.85												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$5,115.85</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,115.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$5,115.85				\$5,115.85				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481	_____	_____	\$5,115.85														
			\$5,115.85														
Claim: 1671 Date Filed: 01/25/2006 Docketed Total: \$ 19,545.00 Filing Creditor Name and Address: NORFOLK SOUTHERN RAILWAY COMPANY THREE COMMERCIAL PL NORFOLK, VA 23510-2191	Claim Holder Name and Address NORFOLK SOUTHERN RAILWAY COMPANY THREE COMMERCIAL PL NORFOLK, VA 23510-2191	Docketed Total:	\$19,545.00	Modified Total:	\$19,545.00												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44596</td> <td>_____</td> <td>_____</td> <td>\$19,545.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$19,545.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44596	_____	_____	\$19,545.00				\$19,545.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44596	_____	_____	\$19,545.00														
			\$19,545.00														
Claim: 13562 Date Filed: 07/31/2006 Docketed Total: \$ 866,697.79 Filing Creditor Name and Address: OBERG INDUSTRIES INC 2301 SILVERVILLE RD FREEPORT, PA 16229	Claim Holder Name and Address SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	Docketed Total:	\$866,697.79	Modified Total:	\$572,827.52												
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$866,697.79</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$866,697.79</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$866,697.79				\$866,697.79				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>														
05-44481	_____	_____	\$866,697.79														
			\$866,697.79														

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED				
Claim: 14737 Date Filed: 07/31/2006 Docketed Total: \$ 167,907.45 Filing Creditor Name and Address: ONYX INDUSTRIAL SERVICES INC 6151 EXECUTIVE BLVD HUBER HEIGHTS, OH 45424-1440	Claim Holder Name and Address ONYX INDUSTRIAL SERVICES INC 6151 EXECUTIVE BLVD HUBER HEIGHTS, OH 45424-1440	Docketed Total:	\$167,907.45	Modified Total:		
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$167,907.45		\$167,907.45	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>
				05-44640	_____	<u>Unsecured</u> \$138,341.97
						\$138,341.97
Claim: 2596 Date Filed: 04/10/2006 Docketed Total: \$ 50,654.52 Filing Creditor Name and Address: OTIS ELEVATOR COMPANY 1 FARM SPRINGS RD FARMINGTON, CT 06032	Claim Holder Name and Address OTIS ELEVATOR COMPANY 1 FARM SPRINGS RD FARMINGTON, CT 06032	Docketed Total:	\$50,654.52	Modified Total:		
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$50,654.52		\$50,654.52	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>
				05-44640	_____	<u>Unsecured</u> \$41,049.28
						\$41,049.28
Claim: 138 Date Filed: 10/27/2005 Docketed Total: \$ 183,710.75 Filing Creditor Name and Address: OVERNITE TRANSPORTATION A UPS COMPANY PO BOX 1216 RICHMOND, VA 23218-1216	Claim Holder Name and Address OVERNITE TRANSPORTATION A UPS COMPANY PO BOX 1216 RICHMOND, VA 23218-1216	Docketed Total:	\$183,710.75	Modified Total:		
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$183,710.75		\$183,710.75	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>
				05-44640	_____	<u>Unsecured</u> \$164,313.24
				05-44612	_____	\$65.00
						\$164,378.24

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED					
Claim: 2312 Date Filed: 03/16/2006 Docketed Total: \$ 46,627.72 Filing Creditor Name and Address: PANTHER II TRANSPORTATION 4940 PANTHER PKWY SEVILLE, OH 44273	Claim Holder Name and Address PANTHER II TRANSPORTATION 4940 PANTHER PKWY SEVILLE, OH 44273	Docketed Total:	\$46,627.72			Modified Total:	\$46,627.72
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$46,627.72		<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$46,627.72			\$46,627.72
Claim: 2406 Date Filed: 03/27/2006 Docketed Total: \$ 87,316.56 Filing Creditor Name and Address: QUALITY LOGISTICAL SERVICES PO BOX 12030 3525 CAPITAL CITY BLVD LANSING, MI 48901-2030	Claim Holder Name and Address QUALITY LOGISTICAL SERVICES PO BOX 12030 3525 CAPITAL CITY BLVD LANSING, MI 48901-2030	Docketed Total:	\$87,316.56			Modified Total:	\$70,681.28
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$87,316.56		<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$87,316.56			\$70,681.28
Claim: 6528 Date Filed: 05/22/2006 Docketed Total: \$ 397,218.17 Filing Creditor Name and Address: REXEL INC 1049 PRINCE GEORGES BLVD UPPER MARLBORO, MD 20774	Claim Holder Name and Address REXEL INC 1049 PRINCE GEORGES BLVD UPPER MARLBORO, MD 20774	Docketed Total:	\$397,218.17			Modified Total:	\$397,218.17
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$397,218.17		<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$397,218.17			\$397,218.17
Claim: 9510 Date Filed: 07/14/2006 Docketed Total: \$ 98,815.73 Filing Creditor Name and Address: SIMPLEX GRINNELL 50 TECHONOLOGY DR WESTMINSTER, MA 01441	Claim Holder Name and Address SIMPLEX GRINNELL 50 TECHONOLOGY DR WESTMINSTER, MA 01441	Docketed Total:	\$98,815.73			Modified Total:	\$98,244.45
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$98,815.73		<u>Case Number*</u> 05-44640	<u>Secured</u>
				\$98,815.73			\$98,244.45

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																										
Claim: 10230 Date Filed: 07/21/2006 Docketed Total: \$ 251,814.20 Filing Creditor Name and Address: STANDARD MOTOR PRODUCTS INC 37 18 NORTHERN BVD LONG ISLAND CITY, NY 11101-1016 37 18 NORTHERN BVD LONG ISLAND CITY, NY 11101-1016	Claim Holder Name and Address STANDARD MOTOR PRODUCTS INC 37 18 NORTHERN BVD LONG ISLAND CITY, NY 11101-1016	Docketed Total:	\$251,814.20	Modified Total:	\$234,479.22																							
	<table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$251,814.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$251,814.20</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$251,814.20				\$251,814.20			<table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44612</td> <td></td> <td></td> <td>\$234,479.22</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$234,479.22</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44612			\$234,479.22				\$234,479.22
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44481			\$251,814.20																									
			\$251,814.20																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44612			\$234,479.22																									
			\$234,479.22																									
Claim: 211 Date Filed: 10/31/2005 Docketed Total: \$ 5,697.46 Filing Creditor Name and Address: STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	Claim Holder Name and Address STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	Docketed Total:	\$5,697.46	Modified Total:	\$5,697.46																							
	<table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$5,697.46</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,697.46</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,697.46				\$5,697.46			<table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,697.46</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,697.46</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,697.46				\$5,697.46
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44481			\$5,697.46																									
			\$5,697.46																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$5,697.46																									
			\$5,697.46																									
Claim: 213 Date Filed: 10/31/2005 Docketed Total: \$ 8,496.00 Filing Creditor Name and Address: STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	Claim Holder Name and Address STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	Docketed Total:	\$8,496.00	Modified Total:	\$8,496.00																							
	<table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$8,496.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,496.00</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$8,496.00				\$8,496.00			<table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$8,496.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,496.00</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,496.00				\$8,496.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44481			\$8,496.00																									
			\$8,496.00																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																									
05-44640			\$8,496.00																									
			\$8,496.00																									

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED								
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured	
Claim: 215 Date Filed: 10/31/2005 Docketed Total: \$ 9,712.11 Filing Creditor Name and Address: STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	Claim Holder Name and Address STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	Docketed Total:	\$9,712.11			Modified Total:	\$9,712.11			
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$9,712.11	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$9,712.11
					\$9,712.11				\$9,712.11	
Claim: 1914 Date Filed: 02/08/2006 Docketed Total: \$ 34,795.00 Filing Creditor Name and Address: UNHOLTZ DICKIE CORPORATION 6 BROOKSIDE DR WALLINGFORD, CT 06492	Claim Holder Name and Address UNHOLTZ DICKIE CORPORATION 6 BROOKSIDE DR WALLINGFORD, CT 06492	Docketed Total:	\$34,795.00			Modified Total:	\$34,795.00			
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$34,795.00	<u>Case Number*</u> 05-44567	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$7,895.00
					\$34,795.00	<u>05-44640</u>	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$25,800.00
						<u>05-44624</u>	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$1,100.00
									\$34,795.00	
Claim: 9844 Date Filed: 07/18/2006 Docketed Total: \$ 18,580.00 Filing Creditor Name and Address: UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS ST STOP 1580 OMAHA, NE 68179-1580	Claim Holder Name and Address UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS ST STOP 1580 OMAHA, NE 68179-1580	Docketed Total:	\$18,580.00			Modified Total:	\$945.00			
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$18,580.00	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$945.00
					\$18,580.00				\$945.00	

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 9850 Date Filed: 07/18/2006 Docketed Total: \$ 89,553.73 Filing Creditor Name and Address: UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS ST STOP 1580 OMAHA, NE 68179-1580	Claim Holder Name and Address UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS ST STOP 1580 OMAHA, NE 68179-1580	Docketed Total:	\$89,553.73			Modified Total:	\$50,961.60		
	Case Number* 05-44640	Secured	Priority	Unsecured \$89,553.73	\$89,553.73	Case Number* 05-44640	Secured	Priority	Unsecured \$50,961.60
									\$50,961.60
Claim: 11434 Date Filed: 07/27/2006 Docketed Total: \$ 46,954.68 Filing Creditor Name and Address: UNISOURCE WORLDWIDE INC 6600 GOVERNORS LAKE PKY NORCROSS, GA 30071-1114	Claim Holder Name and Address UNISOURCE WORLDWIDE INC 6600 GOVERNORS LAKE PKY NORCROSS, GA 30071-1114	Docketed Total:	\$46,954.68			Modified Total:	\$15,184.47		
	Case Number* 05-44481	Secured	Priority	Unsecured \$46,954.68	\$46,954.68	Case Number* 05-44640	Secured	Priority	Unsecured \$15,184.47
									\$15,184.47
Claim: 14999 Date Filed: 07/31/2006 Docketed Total: \$ 34,816.85 Filing Creditor Name and Address: W W GRAINGER INC MCDERMOTT WILL & EMERY LLP 227 W MONROE ST STE 4400 CHICAGO, IL 60606-5096	Claim Holder Name and Address W W GRAINGER INC MCDERMOTT WILL & EMERY LLP 227 W MONROE ST STE 4400 CHICAGO, IL 60606-5096	Docketed Total:	\$34,816.85			Modified Total:	\$22,354.92		
	Case Number* 05-44640	Secured	Priority	Unsecured \$34,816.85	\$34,816.85	Case Number* 05-44507	Secured	Priority	Unsecured \$159.84
						05-44640			\$22,195.08
									\$22,354.92

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 4645 Date Filed: 05/04/2006 Docketed Total: \$ 31,753.59 Filing Creditor Name and Address: WINKLE ELECTRIC CO INC RMT ADD CHG 12 02 04 AM PO BOX 6014 1900 HUBBARD RD YOUNGSTOWN, OH 44501-6014</p>	<p>Claim Holder Name and Address</p> <p>WINKLE ELECTRIC CO INC RMT ADD CHG 12 02 04 AM PO BOX 6014 1900 HUBBARD RD YOUNGSTOWN, OH 44501-6014</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$31,753.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,753.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$31,753.59				\$31,753.59	<p>Modified Total: \$28,341.62</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$28,341.62</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$28,341.62</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$28,341.62				\$28,341.62
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$31,753.59																							
			\$31,753.59																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$28,341.62																							
			\$28,341.62																							
		<p>Total Claims to be Modified: 42 Total Amount as Docketed: \$ 10,955,216.98 Total Amount as Modified: \$ 9,096,645.38</p>																								

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-2 - TAX CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 16296 Date Filed: 09/08/2006 Docketed Total: \$ 138,133.68 Filing Creditor Name and Address: MARION COUNTY IN 200 E WASHINGTON ST RM 1001 INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address MARION COUNTY IN 200 E WASHINGTON ST RM 1001 INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$138,133.68</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$138,133.68</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$138,133.68				\$138,133.68		<p>Docketed Total: \$138,133.68</p> <p>Modified Total: \$122,297.70</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$122,297.70</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$122,297.70</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$122,297.70				\$122,297.70	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481		\$138,133.68																								
		\$138,133.68																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$122,297.70																								
		\$122,297.70																								
<p>Claim: 14201 Date Filed: 08/02/2006 Docketed Total: \$ 26,967.39 Filing Creditor Name and Address: TOWN OF COALING ALABAMA 3001 SECOND AVE SOUTH BIRMINGHAM, AL 35233</p>	<p>Claim Holder Name and Address TOWN OF COALING ALABAMA 3001 SECOND AVE SOUTH BIRMINGHAM, AL 35233</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$26,967.39</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$26,967.39</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$26,967.39				\$26,967.39		<p>Docketed Total: \$26,967.39</p> <p>Modified Total: \$11,978.67</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$11,978.67</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$11,978.67</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$11,978.67				\$11,978.67	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$26,967.39																								
		\$26,967.39																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$11,978.67																								
		\$11,978.67																								

*See Exhibit H for a listing of debtor entities by case number.

Total Claims to be Modified: 2
Total Amount as Docketed: \$165,101.07
Total Amount as Modified: \$ 134,276.37

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED								
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	
Claim: 8373 Date Filed: 06/22/2006 Docketed Total: \$ 778,532.62 Filing Creditor Name and Address: CAPSONIC AUTOMOTIVE INC 460 S SECOND ST ELGIN, IL 60123	Claim Holder Name and Address REDROCK CAPITAL PARTNERS LLC 475 17TH ST STE 544 DENVER, CO 80202	Docketed Total:	\$778,532.62			Modified Total:	\$298,728.34			
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$778,532.62	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u> \$3,933.20	<u>Unsecured</u> \$294,795.14
					\$778,532.62					
Claim: 1745 Date Filed: 02/02/2006 Docketed Total: \$ 2,912,902.05 Filing Creditor Name and Address: MOLEX CONNECTOR CORPORATION SONNENSCHEIN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606	Claim Holder Name and Address TPG CREDIT OPPORTUNITIES INVESTORS LP ATTN SHELLEY HARTMAN 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402	Docketed Total:	\$473,346.58			Modified Total:	\$325,797.70			
	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$473,346.58	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u> \$325,797.70	<u>Unsecured</u>
					\$473,346.58					
	Claim Holder Name and Address TPG CREDIT STRATEGIES FUND LP ATTN SHELLEY HARTMAN 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402	Docketed Total:	\$2,439,555.47			Modified Total:	\$2,582,596.89			
	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$2,439,555.47	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u> \$2,582,418.17	<u>Unsecured</u>
					\$2,439,555.47					
						<u>Case Number*</u> 05-44567	<u>Secured</u>		<u>Priority</u> \$178.72	<u>Unsecured</u>
									\$2,582,596.89	

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
<p>Claim: 11688 Date Filed: 07/27/2006 Docketed Total: \$ 529,365.38 Filing Creditor Name and Address: MUBEA INC 6800 INDUSTRIAL RD FLORENCE, KY 41042</p>	<p>Claim Holder Name and Address MUBEA INC 6800 INDUSTRIAL RD FLORENCE, KY 41042</p> <table> <tr> <td>Docketed Total:</td> <td>\$80,487.44</td> <td>Modified Total:</td> <td>\$529,365.38</td> </tr> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$80,487.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$80,487.44</td> </tr> </table>	Docketed Total:	\$80,487.44	Modified Total:	\$529,365.38	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$80,487.44				\$80,487.44	<table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$132,206.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$132,206.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$397,158.40</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$132,206.98				\$132,206.98				\$397,158.40
Docketed Total:	\$80,487.44	Modified Total:	\$529,365.38																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	_____	_____	\$80,487.44																															
			\$80,487.44																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$132,206.98																															
			\$132,206.98																															
			\$397,158.40																															
<p>Claim: 16557 Date Filed: 02/28/2007 Docketed Total: \$ 435,185.00 Filing Creditor Name and Address: PENN ALUMINUM INTERNATIONAL INC FAGELHABER LLC 55 E MONROE ST 40TH FLR CHICAGO, IL 60603</p>	<p>Claim Holder Name and Address PENN ALUMINUM INTERNATIONAL INC FAGELHABER LLC 55 E MONROE ST 40TH FLR CHICAGO, IL 60603</p> <table> <tr> <td>Docketed Total:</td> <td>\$435,185.00</td> <td>Modified Total:</td> <td>\$352,689.76</td> </tr> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$435,185.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$435,185.00</td> </tr> </table>	Docketed Total:	\$435,185.00	Modified Total:	\$352,689.76	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$435,185.00				\$435,185.00	<table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$22,680.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$22,680.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$330,008.77</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$22,680.99				\$22,680.99				\$330,008.77
Docketed Total:	\$435,185.00	Modified Total:	\$352,689.76																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$435,185.00																															
			\$435,185.00																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$22,680.99																															
			\$22,680.99																															
			\$330,008.77																															
<p>Claim: 14322 Date Filed: 07/31/2006 Docketed Total: \$ 2,260,278.22 Filing Creditor Name and Address: PHILIPS OPTICAL STORAGE KIRKPATRICK & LOCKHART NICHOLSON GRAHAM LLP 599 LEXINGTON AVE NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address LATIGO MASTER FUND LTD 590 MADISON AVE 9TH FL NEW YORK, NY 10022</p> <table> <tr> <td>Docketed Total:</td> <td>\$2,260,278.22</td> <td>Modified Total:</td> <td>\$2,139,229.81</td> </tr> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$2,260,278.22</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,260,278.22</td> </tr> </table>	Docketed Total:	\$2,260,278.22	Modified Total:	\$2,139,229.81	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$2,260,278.22				\$2,260,278.22	<table> <tr> <td><u>Case Number*</u></td> <td><u>Secured</u></td> <td><u>Priority</u></td> <td><u>Unsecured</u></td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$34,369.12</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$34,369.12</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,104,860.69</td> </tr> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$34,369.12				\$34,369.12				\$2,104,860.69
Docketed Total:	\$2,260,278.22	Modified Total:	\$2,139,229.81																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	_____	_____	\$2,260,278.22																															
			\$2,260,278.22																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640	_____	_____	\$34,369.12																															
			\$34,369.12																															
			\$2,104,860.69																															

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 16584 Date Filed: 03/21/2007 Docketed Total: \$ 45,131.93 Filing Creditor Name and Address: PLASTI CERT INC 801 NORTH SECOND STREET HARRISBURG, PA 17102</p>	<p>Claim Holder Name and Address PLASTI CERT INC 801 NORTH SECOND STREET HARRISBURG, PA 17102</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$30,985.93</td> <td>\$14,146.00</td> </tr> <tr> <td></td> <td></td> <td>\$30,985.93</td> <td>\$14,146.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$30,985.93	\$14,146.00			\$30,985.93	\$14,146.00	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44624</td> <td></td> <td>\$9,978.00</td> <td>\$33,727.93</td> </tr> <tr> <td>05-44539</td> <td></td> <td></td> <td>\$1,426.00</td> </tr> <tr> <td></td> <td></td> <td>\$9,978.00</td> <td>\$35,153.93</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624		\$9,978.00	\$33,727.93	05-44539			\$1,426.00			\$9,978.00	\$35,153.93
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481		\$30,985.93	\$14,146.00																											
		\$30,985.93	\$14,146.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44624		\$9,978.00	\$33,727.93																											
05-44539			\$1,426.00																											
		\$9,978.00	\$35,153.93																											
<p>Claim: 987 Date Filed: 12/05/2005 Docketed Total: \$ 987,308.58 Filing Creditor Name and Address: TESSY PLASTICS CORP 488 RT S W ELBRIDGE, NY 13060</p>	<p>Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$987,308.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$987,308.58</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$987,308.58				\$987,308.58	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$9,176.58</td> <td>\$773,286.92</td> </tr> <tr> <td></td> <td></td> <td>\$9,176.58</td> <td>\$773,286.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$9,176.58	\$773,286.92			\$9,176.58	\$773,286.92				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$987,308.58																											
			\$987,308.58																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$9,176.58	\$773,286.92																											
		\$9,176.58	\$773,286.92																											
<p>Claim: 11437 Date Filed: 07/27/2006 Docketed Total: \$ 39,624.64 Filing Creditor Name and Address: UNISOURCE WORLDWIDE INC 850 N ARLINGTON HEIGHTS RD ITASCA, IL 60143</p>	<p>Claim Holder Name and Address UNISOURCE WORLDWIDE INC 850 N ARLINGTON HEIGHTS RD ITASCA, IL 60143</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$5,500.00</td> <td>\$34,124.64</td> </tr> <tr> <td></td> <td></td> <td>\$5,500.00</td> <td>\$34,124.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$5,500.00	\$34,124.64			\$5,500.00	\$34,124.64	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$5,543.84</td> <td>\$24,412.92</td> </tr> <tr> <td></td> <td></td> <td>\$5,543.84</td> <td>\$24,412.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$5,543.84	\$24,412.92			\$5,543.84	\$24,412.92				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481		\$5,500.00	\$34,124.64																											
		\$5,500.00	\$34,124.64																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$5,543.84	\$24,412.92																											
		\$5,543.84	\$24,412.92																											

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-3 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
<p>Claim: 11074 Date Filed: 07/26/2006 Docketed Total: \$ 285,140.66 Filing Creditor Name and Address: VIKING PLASTICS INC 1 VIKING ST CORRY, PA 16407</p>	<p>Claim Holder Name and Address ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$279,593.31</td> <td></td> <td>05-44640</td> <td></td> <td>\$5,547.35</td> <td>\$245,161.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$279,593.31</td> <td></td> <td></td> <td>\$5,547.35</td> <td></td> <td>\$245,161.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$279,593.31		05-44640		\$5,547.35	\$245,161.25				\$279,593.31			\$5,547.35		\$245,161.25	<p>Modified Total: \$250,708.60</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																					
05-44640			\$279,593.31		05-44640		\$5,547.35	\$245,161.25																					
			\$279,593.31			\$5,547.35		\$245,161.25																					
		<p>Total Claims to be Modified: 9 Total Amount as Docketed: \$8,273,469.08 Total Amount as Modified: \$ 7,336,668.67</p>																											

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT F-4 - CLAIMS SUBJECT TO MODIFICATION THAT ARE SUBJECT TO PRIOR ORDERS **

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 1683 Date Filed: 01/26/2006 Docketed Total: \$ 78,385.24 Filing Creditor Name and Address: ALLIANCE PLASTICS EFT 3123 STATION RD ERIE, PA 16510	Claim Holder Name and Address ASM CAPITAL II LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$78,385.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$78,385.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$78,385.24				\$78,385.24	Modified Total: \$56,928.31 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$56,928.31</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$56,928.31</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$56,928.31				\$56,928.31				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$78,385.24																											
			\$78,385.24																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$56,928.31																											
			\$56,928.31																											
Claim: 471 Date Filed: 11/10/2005 Docketed Total: \$ 2,244,881.76 Filing Creditor Name and Address: CORNING INCORPORATED ONE RIVERFRONT PLZ CORNING, NY 14831	Claim Holder Name and Address JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$2,244,881.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,244,881.76</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$2,244,881.76				\$2,244,881.76	Modified Total: \$118,655.13 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44482</td> <td>_____</td> <td>_____</td> <td>\$54,551.73</td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$64,103.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$118,655.13</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44482	_____	_____	\$54,551.73	05-44640	_____	_____	\$64,103.40				\$118,655.13
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	_____	_____	\$2,244,881.76																											
			\$2,244,881.76																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44482	_____	_____	\$54,551.73																											
05-44640	_____	_____	\$64,103.40																											
			\$118,655.13																											
Claim: 5404 Date Filed: 05/09/2006 Docketed Total: \$ 429,262.62 Filing Creditor Name and Address: JADA PRECISION PLASTICS CO EFT INC 1667 EMERSON ST ROCHESTER, NY 14606	Claim Holder Name and Address JADA PRECISION PLASTICS CO EFT INC 1667 EMERSON ST ROCHESTER, NY 14606 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$429,262.62</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$429,262.62</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$429,262.62				\$429,262.62	Modified Total: \$407,198.84 <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$407,198.84</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$407,198.84</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$407,198.84				\$407,198.84				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$429,262.62																											
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$407,198.84																											
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EXHIBIT F-4 - CLAIMS SUBJECT TO MODIFICATION THAT ARE SUBJECT TO PRIOR ORDERS **

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2032 Date Filed: 02/15/2006 Docketed Total: \$ 49,782.58 Filing Creditor Name and Address: PROGRESSIVE STAMPING CO DE INC 2807 SAMOSET RD ROYAL OAK, MI 48073-172</p>	<p>Claim Holder Name and Address ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$49,782.58</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$49,782.58</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$49,782.58				\$49,782.58	<p>Modified Total: \$1,658.56</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,658.56</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,658.56</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,658.56				\$1,658.56
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$49,782.58																							
			\$49,782.58																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$1,658.56																							
			\$1,658.56																							
		<p>Total Claims to be Modified: 4 Total Amount as Docketed: \$ 2,802,312.20 Total Amount as Modified: \$ 584,440.84</p>																								

*See Exhibit H for a listing of debtor entities by case number.

Page 2 of 2

**The asserted and docketed debtor, classification, and amount reflected in the "Claim As Docketed" column on this Exhibit is as asserted in the proof of claim filed with the Court. However, all of the proofs of claim on this Exhibit have been ordered modified with respect to the debtor and/or classification and/or amount pursuant to prior omnibus claims objection orders. This Exhibit does not reflect the debtor, classification, and amount as modified in prior omnibus claims objections orders.

EXHIBIT F-5 - MODIFIED CLAIMS ASSERTING RECLAMATION THAT ARE SUBJECT TO PRIOR ORDERS **

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2071 Date Filed: 02/21/2006 Docketed Total: \$ 3,608,175.78 Filing Creditor Name and Address: NGK AUTOMOTIVE CERAMICS USA INC WARNER NORCROSS & JUDD LLP 2000 TOWN CTR STE 2700 SOUTHFIELD, MI 48075-1318</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44484</td> <td></td> <td>\$579,972.85</td> <td>\$3,028,202.93</td> <td>05-44482</td> <td></td> <td>\$425,192.03</td> <td>\$268,748.33</td> </tr> <tr> <td></td> <td></td> <td>\$579,972.85</td> <td>\$3,028,202.93</td> <td></td> <td></td> <td>\$425,192.03</td> <td>\$268,748.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44484		\$579,972.85	\$3,028,202.93	05-44482		\$425,192.03	\$268,748.33			\$579,972.85	\$3,028,202.93			\$425,192.03	\$268,748.33	<p>Modified Total: \$693,940.36</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44484		\$579,972.85	\$3,028,202.93	05-44482		\$425,192.03	\$268,748.33																			
		\$579,972.85	\$3,028,202.93			\$425,192.03	\$268,748.33																			
		<p>Total Claims to be Modified: 1 Total Amount as Docketed: \$ 3,608,175.78 Total Amount as Modified: \$ 693,940.36</p>																								

*See Exhibit H for a listing of debtor entities by case number.

Page 1 of 1

**The asserted and docketed debtor, classification, and amount reflected in the "Claim As Docketed" column on this Exhibit is as asserted in the proof of claim filed with the Court. However, all of the proofs of claim on this Exhibit have been ordered modified with respect to the debtor and/or classification and/or amount pursuant to prior omnibus claims objection orders. This Exhibit does not reflect the debtor, classification, and amount as modified in prior omnibus claims objections orders.

EXHIBIT G-1 - ADJOURNED BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
HIRSCHMANN CAR COMMUNICATIONS GMBH FULBRIGHT & JAWORSKI LLP 666 FIFTH AVE NEW YORK, NY 10103	14313	Secured: Priority: Administrative: Unsecured: <u>\$263,963.41</u> Total: \$263,963.41	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
JAMES HUTZ JR 6365 THOMPSON SHARPSVILLE RD FOWLER, OH 44418	3139	Secured: Priority: Administrative: Unsecured: <u>\$2,157,683.93</u> Total: \$2,157,683.93	04/28/2006	DELPHI CORPORATION (05-44481)
MORGAN ADVANCED CERAMICS DIAMONEX PRODUCTS DIV KILPATRICK STOCKTON LLP 1100 PEACHTREE ST STE 2800 ATLANTA, GA 30309	11534	Secured: \$550,547.81 Priority: Administrative: Unsecured: <u>\$550,547.81</u> Total: \$550,547.81	07/27/2006	DELPHI CORPORATION (05-44481)
SIEMENS VDO AUTOMOTIVE INC SACHNOFF & WEAVER LTD 10 S WACKER DR 40TH FL CHICAGO, IL 60606	2773	Secured: Priority: Administrative: Unsecured: <u>\$2,291,767.58</u> Total: \$2,291,767.58	04/26/2006	DELPHI CORPORATION (05-44481)

Total:**4****\$5,263,962.73**

EXHIBIT G-2 - ADJOURNED UNTIMELY BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
A SCHULMAN INC VORYS SATER SEYMOUR AND PEASE LLP 2100 ONE CLEVELAND CTR 1375 E NINTH ST CLEVELAND, OH 44114	16627	Secured: \$134,297.99 Priority: Administrative: Unsecured: Total: \$134,297.99	07/17/2007	DELPHI CORPORATION (05-44481)
Total: 1		\$134,297.99		

EXHIBIT G-3 - ADJOURNED UNTIMELY BOOKS AND RECORDS TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
UNEMPLOYMENT INSURANCE AGENCY 3024 W GRAND BLVD STE 11 500 DETROIT, MI 48202-6024	16721	Secured: Priority: Administrative: \$1,651.43 Unsecured: Total: \$1,651.43	10/09/2007	DELPHI CORPORATION (05-44481)
	Total: 1	\$1,651.43		

EXHIBIT G-4 - ADJOURNED BOOKS AND RECORDS CLAIMS THAT ARE SUBJECT TO PRIOR ORDERS*

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
SPCP GROUP LLC AS ASSIGNEE OF BEAVER MANUFACTURING COMPANY TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	14133	Secured: Priority: Administrative: Unsecured: <u>\$267,469.05</u> Total: \$267,469.05	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

Total: 1 \$267,469.05

EXHIBIT G-5 - ADJOURNED UNTIMELY CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT *	DATE FILED	DOCKETED DEBTOR
SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	16716	Secured: Priority: Administrative: Unsecured: <u>\$26,076.60</u> Total: <u>\$26,076.60</u>	09/26/2007	DELPHI CORPORATION (05-44481)
US EQUAL EMPLOYMENT OPPORTUNITY COMMISSION 33 WHITEHALL ST NEW YORK, NY 10004	16728	Secured: Priority: Administrative: UNL Unsecured: UNL Total: UNL	10/18/2007	DELPHI CORPORATION (05-44481)
US EQUAL EMPLOYMENT OPPORTUNITY COMMISSION TRIAL ATTORNEY 33 WHITEHALL ST NEW YORK, NY 10004	16727	Secured: Priority: UNL Administrative: Unsecured: UNL Total: UNL	10/18/2007	DELPHI CORPORATION (05-44481)
Total:	3	\$26,076.60		

*UNL denotes an unliquidated claim

EXHIBIT G-6 - ADJOURNED UNTIMELY TAX CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
COMMONWEALTH OF VIRGINIA DEPT OF TAXATION PO BOX 2156 RICHMOND, VA 23218	16729	Secured: Priority: Administrative: \$14,579.98 Unsecured: Total: <u>\$14,579.98</u>	10/18/2007	DELPHI CORPORATION (05-44481)
STATE OF MICHIGAN DEPARTMENT OF TREASURY PO BOX 30456 LANSING, MI 48909-7955	16724	Secured: Priority: \$10,459,293.50 Administrative: Unsecured: Total: <u>\$10,459,293.50</u>	10/17/2007	DELPHI CORPORATION (05-44481)
STATE OF MICHIGAN DEPARTMENT OF TREASURY PO BOX 30456 LANSING, MI 48909-7955	16725	Secured: Priority: Administrative: \$4,239.59 Unsecured: Total: <u>\$4,239.59</u>	10/17/2007	DELPHI CORPORATION (05-44481)

Total: 3 \$10,478,113.07

EXHIBIT G-7 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 10589 Date Filed: 07/25/2006 Docketed Total: \$ 136,561.72 Filing Creditor Name and Address: AMD INTERNATIONAL SALES & SERVICE LTD 915 DEGUIGNE DR MS 251 SUNNYVALE, CA 94088-3453</p>	<p>Claim Holder Name and Address SPANSION LLC 915 DEGUIGNE DR M S 251 PO BOX 3453 SUNNYVALE, CA 94088-3453</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44610</td> <td>_____</td> <td>_____</td> <td>\$136,561.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$136,561.72</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44610	_____	_____	\$136,561.72				\$136,561.72	<p>Modified Total: \$33,973.92</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44610</td> <td>_____</td> <td>_____</td> <td>\$33,973.92</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$33,973.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44610	_____	_____	\$33,973.92				\$33,973.92
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44610	_____	_____	\$136,561.72																							
			\$136,561.72																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44610	_____	_____	\$33,973.92																							
			\$33,973.92																							
<p>Claim: 1544 Date Filed: 01/17/2006 Docketed Total: \$ 49,857.50 Filing Creditor Name and Address: GREAT NORTHERN TRANSPORTATION CO INC 5205 E VIENNA RD CLIO, MI 48420</p>	<p>Claim Holder Name and Address GREAT NORTHERN TRANSPORTATION CO INC 5205 E VIENNA RD CLIO, MI 48420</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$49,857.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$49,857.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$49,857.50				\$49,857.50	<p>Modified Total: \$46,497.50</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$46,497.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$46,497.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$46,497.50				\$46,497.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$49,857.50																							
			\$49,857.50																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$46,497.50																							
			\$46,497.50																							
<p>Claim: 10019 Date Filed: 07/20/2006 Docketed Total: \$ 63,903.24 Filing Creditor Name and Address: GULLY TRANSPORTATION 3820 WISMAN LN QUINCY, IL 62301</p>	<p>Claim Holder Name and Address GULLY TRANSPORTATION 3820 WISMAN LN QUINCY, IL 62301</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$63,903.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$63,903.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$63,903.24				\$63,903.24	<p>Modified Total: \$31,864.57</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$31,864.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,864.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$31,864.57				\$31,864.57
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$63,903.24																							
			\$63,903.24																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$31,864.57																							
			\$31,864.57																							

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT G-7 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 16497 Date Filed: 01/23/2007 Docketed Total: \$ 606,089.00 Filing Creditor Name and Address: HARCO INDUSTRIES INC PO BOX 335 ENGLEWOOD, OH 45322</p>	<p>Claim Holder Name and Address HARCO INDUSTRIES INC PO BOX 335 ENGLEWOOD, OH 45322</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$606,089.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$606,089.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$606,089.00				\$606,089.00	<p>Modified Total: \$548,176.74</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$548,176.74</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$548,176.74</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$548,176.74				\$548,176.74
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$606,089.00																							
			\$606,089.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$548,176.74																							
			\$548,176.74																							
<p>Claim: 13967 Date Filed: 07/31/2006 Docketed Total: \$ 283,429.97 Filing Creditor Name and Address: HUTCHINSON FTS INC C O HALPERIN BATTAGLIA RAICHT LLP 555 MADISON AVE 9TH FLOOR NEW YORK, NY 10019</p>	<p>Claim Holder Name and Address HUTCHINSON FTS INC C O HALPERIN BATTAGLIA RAICHT LLP 555 MADISON AVE 9TH FLOOR NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$283,429.97</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$283,429.97</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$283,429.97				\$283,429.97	<p>Modified Total: \$274,165.53</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$274,165.53</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$274,165.53</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$274,165.53				\$274,165.53
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$283,429.97																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$274,165.53																							
			\$274,165.53																							
<p>Claim: 7992 Date Filed: 06/14/2006 Docketed Total: \$ 881,213.67 Filing Creditor Name and Address: MOLEX CONNECTOR CORPORATION SONNENSCHEIN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606</p>	<p>Claim Holder Name and Address MOLEX CONNECTOR CORPORATION SONNENSCHEIN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$881,213.67</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$881,213.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$881,213.67				\$881,213.67	<p>Modified Total: \$301,253.87</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$301,253.87</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$301,253.87</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$301,253.87				\$301,253.87
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$881,213.67																							
			\$881,213.67																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$301,253.87																							
			\$301,253.87																							

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT G-7 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12136 Date Filed: 07/28/2006 Docketed Total: \$ 933,276.00 Filing Creditor Name and Address: PEUGEOT JAPY INDUSTRIES S A APICO INC 30600 TELEGRAPH RD STE 2183 BINGHAM FARMS, MI 48025</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$933,276.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$933,276.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$933,276.00				\$933,276.00	<p>Modified Total: \$830,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$830,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$830,000.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$830,000.00				\$830,000.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$933,276.00																							
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05-44640	_____	_____	\$830,000.00																							
			\$830,000.00																							
<p>Claim: 12399 Date Filed: 07/28/2006 Docketed Total: \$ 435,420.73 Filing Creditor Name and Address: RASSINI SA DE CV 14500 BECK RD PLYMOUTH, MI 48170</p>	<p>Claim Holder Name and Address RASSINI SA DE CV 14500 BECK RD PLYMOUTH, MI 48170</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$435,420.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$435,420.73</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$435,420.73				\$435,420.73	<p>Modified Total: \$334,267.91</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$334,267.91</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$334,267.91</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$334,267.91				\$334,267.91
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$435,420.73																							
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05-44640	_____	_____	\$334,267.91																							
			\$334,267.91																							
<p>Claim: 2353 Date Filed: 03/22/2006 Docketed Total: \$ 1,373,431.35 Filing Creditor Name and Address: SONY ERICSSON MOBILE COMMUNICATIONS USA INC 7001 DEVELOPMENT DR RESEARCH TRIANGLE PARK, NC 27709</p>	<p>Claim Holder Name and Address LATIGO MASTER FUND LTD 590 MADISON AVE 9TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$1,373,431.35</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,373,431.35</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$1,373,431.35				\$1,373,431.35	<p>Modified Total: \$1,122,356.19</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,122,356.19</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,122,356.19</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,122,356.19				\$1,122,356.19
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$1,373,431.35																							
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05-44640	_____	_____	\$1,122,356.19																							
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*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT G-7 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																
<p>Claim: 14147 Date Filed: 07/31/2006 Docketed Total: \$ 5,430,121.66 Filing Creditor Name and Address: SPCP GROUP LLC AS ASSIGNEE OF TEXTRON FASTENING SYSTEMS INC TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$5,430,121.66</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,430,121.66</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$5,430,121.66				\$5,430,121.66	<p>Modified Total: \$4,498,944.63</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$4,466,512.52</td> </tr> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$32,432.11</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,498,944.63</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$4,466,512.52	05-44567	_____	_____	\$32,432.11				\$4,498,944.63																				
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05-44567	_____	_____	\$32,432.11																																															
			\$4,498,944.63																																															
<p>Claim: 5980 Date Filed: 05/16/2006 Docketed Total: \$ 9,225,767.18 Filing Creditor Name and Address: SPECIAL SITUATIONS INVESTING GROUP INC AS ASSIGNEE OF PBR KNOXVILLE LLC 10215 CANEEL DR KNOXVILLE, TN 37931</p>	<p>Claim Holder Name and Address PBR KNOXVILLE LLC 10215 CANEEL DR KNOXVILLE, TN 37931</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$68,308.80</td> <td>_____</td> <td>_____</td> </tr> <tr> <td></td> <td>\$68,308.80</td> <td></td> <td></td> </tr> </tbody> </table> <p>Claim Holder Name and Address SPECIAL SITUATIONS INVESTING GROUP INC C O GOLDMAN SACHS & CO 85 BROAD ST 27TH FL NEW YORK, NY 10004</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$9,157,458.38</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,157,458.38</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$68,308.80	_____	_____		\$68,308.80			<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$9,157,458.38				\$9,157,458.38	<p>Modified Total: \$0.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$0.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$0.00</td> </tr> </tbody> </table> <p>Modified Total: \$9,157,458.38</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$9,157,458.38</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,157,458.38</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$0.00				\$0.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$9,157,458.38				\$9,157,458.38
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EXHIBIT G-7 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 6956 Date Filed: 05/26/2006 Docketed Total: \$ 1,332,006.89 Filing Creditor Name and Address: THE GOODYEAR TIRE & RUBBER COMPANY 1444 E MARKET ST AKRON, OH 44316	Claim Holder Name and Address JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$1,332,006.89 <u> </u> <u> </u> <u> </u> <u>\$1,332,006.89</u>	<u>Modified Total:</u> \$1,220,118.63 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$1,220,118.63 <u> </u> <u> </u> <u> </u> <u>\$1,220,118.63</u>
Claim: 7459 Date Filed: 06/05/2006 Docketed Total: \$ 100,819.04 Filing Creditor Name and Address: THOMAS ENGINEERING COMPANY 7024 NORTHLAND DR BROOKLYN PARK, MN 55428	Claim Holder Name and Address CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$100,819.04 <u> </u> <u> </u> <u> </u> <u>\$100,819.04</u>	<u>Modified Total:</u> \$93,373.95 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$93,373.95 <u> </u> <u> </u> <u> </u> <u>\$93,373.95</u>
Claim: 13183 Date Filed: 07/31/2006 Docketed Total: \$ 1,484,512.92 Filing Creditor Name and Address: YAZAKI NORTH AMERICA INC 6601 HAGGERTY RD CANTON, MI 48187 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 \$399,727.94 _____ \$1,084,784.98 <u> </u> <u>\$399,727.94</u> <u> </u> <u>\$1,084,784.98</u>	Claim Holder Name and Address YAZAKI NORTH AMERICA INC 6601 HAGGERTY RD CANTON, MI 48187 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$354,055.23 05-44567 _____ _____ \$28,864.18 05-44481 \$0.00 _____ _____ <u> </u> <u>\$0.00</u> <u> </u> <u>\$0.00</u>	<u>Modified Total:</u> \$382,919.41 <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$354,055.23 05-44567 _____ _____ \$28,864.18 05-44481 \$0.00 _____ _____ <u> </u> <u> </u> <u> </u> <u>\$382,919.41</u>

Total Claims to be Modified: 14
Total Amount as Docketed: \$22,336,410.87
Total Amount as Modified: \$ 18,875,371.23

EXHIBIT G-8 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 1704 Date Filed: 01/30/2006 Docketed Total: \$ 874,448.21 Filing Creditor Name and Address: CAPRO LTD 155 S LIMERICK RD LIMERICK, PA 19468-1699	Claim Holder Name and Address BEAR STEARNS INVESTMENT PRODUCTS INC 383 MADISON AVE NEW YORK, NY 10179	Docketed Total: \$874,448.21	Modified Total: \$841,095.73																										
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$299,723.41</td> <td></td> <td>\$574,724.80</td> </tr> <tr> <td></td> <td>\$299,723.41</td> <td></td> <td>\$574,724.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$299,723.41		\$574,724.80		\$299,723.41		\$574,724.80		<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$57,003.23</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$57,003.23</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$57,003.23				\$57,003.23		
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05-44640			\$57,003.23																										
			\$57,003.23																										
Claim: 11256 Date Filed: 07/27/2006 Docketed Total: \$ 2,405,898.43 Filing Creditor Name and Address: CTS CORPORATION 171 COVINGTON DR BLOOMINGDALE, IL 60108	Claim Holder Name and Address BEAR STEARNS INVESTMENT PRODUCTS INC 383 MADISON AVE NEW YORK, NY 10179	Docketed Total: \$1,950,968.78	Modified Total: \$1,786,703.77																										
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,950,968.78</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,950,968.78</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,950,968.78				\$1,950,968.78		<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,786,703.77</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,786,703.77</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,786,703.77				\$1,786,703.77		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
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			\$1,786,703.77																										
	Claim Holder Name and Address CTS CORPORATION 171 COVINGTON DR BLOOMINGDALE, IL 60108	Docketed Total: \$293,785.09	Modified Total: \$218,044.74																										
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$293,785.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$293,785.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$293,785.09				\$293,785.09		<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$164,265.01</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$164,265.01</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$164,265.01				\$164,265.01		
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EXHIBIT G-8 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
<p>Claim: 15454 Date Filed: 07/31/2006 Docketed Total: \$ 631,976.95 Filing Creditor Name and Address: NEUMAN ALUMINUM AUTOMOTIVE INC NEUMAN ALUMINUM IMPACT EXTRUSION BRETT S MOORE ESQ PORZIO BROMBERG & NEWMAN PC 100 SOUTHGATE PKWY MORRISTOWN, NJ 07962</p>	<p>Claim Holder Name and Address</p> <p>NEUMAN ALUMINUM AUTOMOTIVE INC NEUMAN ALUMINUM IMPACT EXTRUSION BRETT S MOORE ESQ PORZIO BROMBERG & NEWMAN PC 100 SOUTHGATE PKWY MORRISTOWN, NJ 07962</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44632</td> <td></td> <td></td> <td>\$631,976.95</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$631,976.95</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44632			\$631,976.95				\$631,976.95	<p>Modified Total: \$598,180.06</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,521.51</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,521.51</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$595,658.55</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$595,658.55</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,521.51				\$2,521.51				\$595,658.55				\$595,658.55
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44632			\$631,976.95																															
			\$631,976.95																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$2,521.51																															
			\$2,521.51																															
			\$595,658.55																															
			\$595,658.55																															
		<p>Total Claims to be Modified: 3 Total Amount as Docketed: \$3,912,323.59 Total Amount as Modified: \$ 3,444,024.30</p>																																

*See Exhibit H for a listing of debtor entities by case number.

EXHIBIT G-9 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION THAT ARE SUBJECT TO PRIOR ORDERS

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED								
<p>Claim: 11743 Date Filed: 07/27/2006 Docketed Total: \$ 1,777,501.48 Filing Creditor Name and Address: TI GROUP AUTOMOTIVE SYSTEMS LLC GENERAL COUNSEL & COMPANY SECRETARY TI AUTOMOTIVE 12345 E NINE MILE RD WARREN, MI 48089-2614</p>	<p>Claim Holder Name and Address JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017</p> <table> <tr> <td><u>Case Number*</u> 05-44640</td> <td><u>Secured</u> _____</td> <td><u>Priority</u> _____</td> <td><u>Unsecured</u> \$1,777,501.48 \$1,777,501.48</td> </tr> </table>	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$1,777,501.48 \$1,777,501.48	<p>Modified Total: \$1,112,587.31</p> <table> <tr> <td><u>Case Number*</u> 05-44640</td> <td><u>Secured</u> _____</td> <td><u>Priority</u> _____</td> <td><u>Unsecured</u> \$1,112,587.31 \$1,112,587.31</td> </tr> </table>	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$1,112,587.31 \$1,112,587.31
<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$1,777,501.48 \$1,777,501.48							
<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$1,112,587.31 \$1,112,587.31							
		<p>Total Claims to be Modified: 1 Total Amount as Docketed: \$ 1,777,501.48 Total Amount as Modified: \$ 1,112,587.31</p>								

*See Exhibit H for a listing of debtor entities by case number.

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******The asserted and docketed debtor, classification, and amount reflected in the "Claim As Docketed" column on this Exhibit is as asserted in the proof of claim filed with the Court. However, all of the proofs of claim on this Exhibit have been ordered modified with respect to the debtor and/or classification and/or amount pursuant to prior omnibus claims objection orders. This Exhibit does not reflect the debtor, classification, and amount as modified in prior omnibus claims objections orders.

EXHIBIT G-10 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION THAT ARE SUBJECT TO PRIOR ORDERS **

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																			
<p>Claim: 11264 Date Filed: 07/27/2006 Docketed Total: \$ 673,272.82 Filing Creditor Name and Address: REPUBLIC ENGINEERED PRODUCTS INC MCDONALD HOPKINS CO LPA 600 SUPERIOR AVE E STE 2100 CLEVELAND, OH 44114</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$673,272.82</td> <td>\$673,272.82</td> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$305,961.91</td> <td>\$318,692.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$673,272.82	\$673,272.82	05-44640	_____	_____	\$305,961.91	\$318,692.85	<p>Modified Total: \$624,654.76</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>													
05-44481	_____	_____	\$673,272.82	\$673,272.82	05-44640	_____	_____	\$305,961.91	\$318,692.85												
		<p>Total Claims to be Modified: 1 Total Amount as Docketed: \$673,272.82 Total Amount as Modified: \$ 624,654.76</p>																			

*See Exhibit H for a listing of debtor entities by case number.

Page 1 of 1

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In re Delphi Corporation, et al.

Twenty-Second Omnibus Claims Objection

Case No. 05-44481 (RDD)

Exhibit H - Debtor Entity Reference

CASE NUMBER	DEBTOR ENTITY
05-44482	ASEC MANUFACTURING GENERAL PARTNERSHIP
05-44507	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION
05-44539	SPECIALTY ELECTRONICS, INC.
05-44567	DELPHI MECHATRONIC SYSTEMS, INC
05-44610	DELCO ELECTRONICS OVERSEAS CORPORATION
05-44612	DELPHI DIESEL SYSTEMS CORP.
05-44624	DELPHI CONNECTION SYSTEMS
05-44640	DELPHI AUTOMOTIVE SYSTEMS LLC